

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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OLDE MONMOUTH STOCK TRANSFER CO., INC., :

Plaintiff, :

-- against -- :

07 CV 0990 (CSH)

DEPOSITORY TRUST & CLEARING :
CORPORATION and DEPOSITORY TRUST :
COMPANY, :

Defendants. :

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DECLARATION OF EDWARD R. GALLION, ESQ.

Edward R. Gallion, Esq., declares under the
penalty of perjury as follows:

1. I am a member in good standing of the bar of the State of New York and the bar of the United States District Court for the Southern District of New York.
2. I am an attorney practicing law with the law firm of Gallion & Spielvogel, 1225 Franklin Avenue, Garden City, New York 11530, Attorneys for Plaintiff Olde Monmouth Stock Transfer Co., Inc. ("Olde Monmouth").

3. I hereby submit this Declaration on behalf of Olde Monmouth in support of Plaintiff's Motion for Leave to Amend its Complaint.
4. I attach hereto as "Exhibit A" a true and correct copy of Plaintiff's Proposed First Amended Complaint.

Dated: June 25, 2007

/s/
Edward R. Gallion (EG-5755)

GALLION & SPIELVOGEL

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Attorneys for Plaintiff
Olde Monmouth Stock Transfer Co., Inc.